

PORTFOLIO INVESTMENTS

PORTFOLIO INVESTMENT DETAILS				
FIPI	G-Buy	G-Sell	Net B/S	24-Jun
F-Ind.	0.00	-0.09	-0.09	0.01
F-Corp.	8.15	-7.33	0.82	0.39
O/S Pak	1.28	-1.11	0.18	0.40
	9.44	-8.53	0.91	0.80
LIPI				
Indv.	27.58	-30.29	-2.71	-1.79
Cos.	15.78	-6.69	9.10	0.35
Banks	1.92	-4.98	-3.06	1.26
NBFC	0.05	-0.03	0.03	0.01
M-Funds	0.83	-3.06	-2.24	-1.86
Other	0.09	-0.17	-0.09	0.06
Broker	12.89	-15.33	-2.44	-0.15
Insur.	2.33	-1.83	0.50	1.31
	61.47	-62.38	-0.91	-0.80

FOREIGN INVESTORS PORTFOLIO INVESTMENTS

							values in (mn)	
CLIENT TYPE	BUY VALUE	SELL VALUE	NET VALUE	USD	WTD	MTD		
Foreign Investors	0.36	-13.72	-13.37	-0.09	-0.08	-0.35		
Foreign Corp.	1,279.78	-1,150.78	129.00	0.82	1.22	-15.11		
Overseas Pakies.	201.61	-174.03	27.59	0.18	0.57	4.30		
Total	1,481.75	-1,338.53	143.22	0.91	1.71	-11.16		
SECTOR-WISE	BUY VALUE	SELL VALUE	NET VALUE	USD	WTD	MTD		
All other	116.51	-79.73	36.79	0.23	0.42	0.92		
Cement	250.46	-67.80	182.66	1.16	1.64	0.26		
Banks	196.10	-226.58	-30.48	-0.19	-0.07	4.72		
Fertilizer	596.38	-624.94	-28.56	-0.18	-0.56	-1.76		
Food & PC Prod.	1.43	-1.77	-0.34	0.00	0.00	-0.12		
O&G Exp.	204.66	-211.65	-6.99	-0.04	-0.11	-16.07		
O&G Market.	29.08	-40.03	-10.95	-0.07	0.01	0.43		
Power G&D	12.82	-12.92	-0.10	0.00	0.28	0.21		
Tech. & Comm.	66.93	-64.58	2.34	0.01	0.10	0.13		
Textile	7.38	-8.54	-1.17	-0.01	0.00	0.13		
Total	1,481.75	-1,338.53	143.22	0.91	1.71	-11.16		

LOCAL INVESTORS PORTFOLIO INVESTMENTS

CLIENT TYPE	BUY VALUE	SELL VALUE	NET VALUE	USD	WTD	MTD
Individuals	4,329.86	-4,756.03	-426.17	-2.71	-4.50	7.19
Companies	2,478.00	-1,049.96	1,428.04	9.10	9.44	8.57
Banks / DFIs	301.41	-781.55	-480.13	-3.06	-1.79	5.83
NBFC	8.51	-4.51	4.01	0.03	0.04	0.28
Mutual Funds	129.69	-481.16	-351.48	-2.24	-4.10	-8.01
Other Organizations	13.36	-27.18	-13.82	-0.09	-0.03	0.79
Broker Prop.	2,023.74	-2,406.18	-382.43	-2.44	-2.59	-4.50
Insurance	366.36	-287.59	78.77	0.50	1.81	1.02
Total	9,650.94	-9,794.15	-143.22	-0.91	-1.71	11.16

Data Source – NCCPL / DARSON RESEARCH

Important disclosures

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Rating System:

If;

- Expected return >15% - Buy Call
- Expected Return is in between 0% to 15% - Neutral/Hold Call
- Expected Return <0% - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

SECP JamaPunji Portal link: www.JamaPunji.pk

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